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UNITED STATE DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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AFP IMAGING CORPORATION and
DENT-X INTERNATIONAL, INC.,

Plaintiffs,

Index No.: 08-CV-4257

- against -

GENEXA MEDICAL INC.,

FED.R.CIV.P. 7.1
DISCLOSURE STATEMENT

Defendant.
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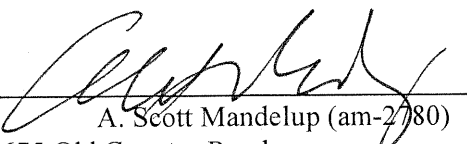
Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendant, Genexa Medical Inc., by its attorneys, Pryor & Mandelup, L.L.P., certifies that it has the following corporate parent, which is not a publically held corporation:

Genexa Pharmaceutical Inc.
120 Adelaide St. West, Suite 2500,
Toronto, Ontario M5W 1T1
Canada

Dated: Westbury, New York
June 27, 2008

PRYOR & MANDELUP, L.L.P.
Attorneys for Defendant Genexa Medical Inc.

By: _____


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